SHORT STATUS ON CC(U)S IN DK





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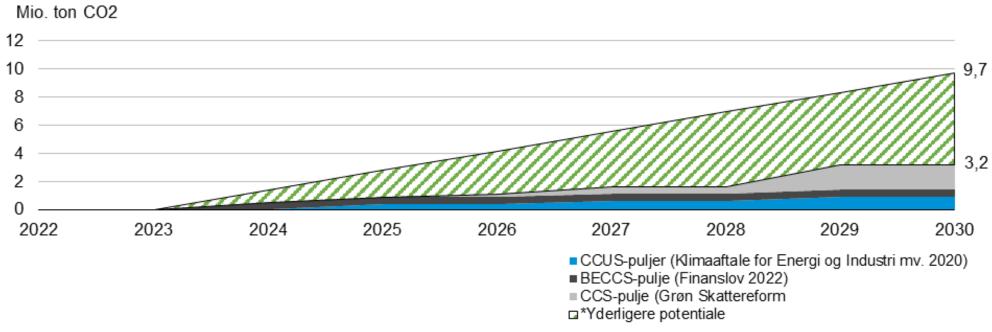
CCUS for climate targets

- CCUS identified as essential technology to reach our 70% climate target
- DK's CO2 emissions declined from 80 mio. (1990) to 43 mio. (2021)
- To reach the 70% target, we need to reduce emissions to 23 mio. tons CO2

CO2 reduction potential from CCS in 2030

Vedtagne (BE)CCS-reduktioner udgør under 33 pct. af potentialet i 2030

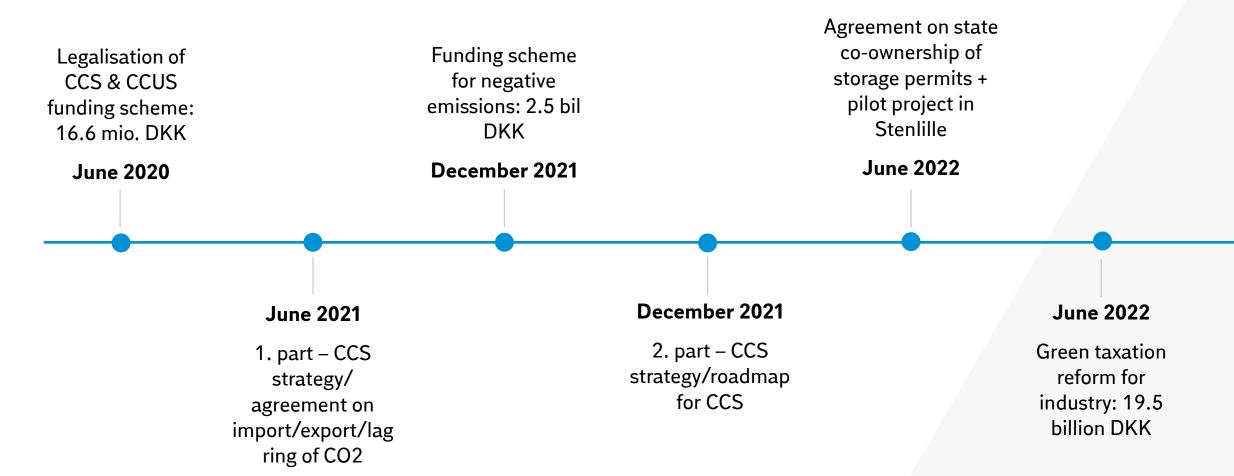
Estimerede (BE)CCS-reduktioner fra aftaler samt CCS reduktionspotentiale, 2022-2030



Anm.: *Yderlige potentiale er i 2030 aflæst fra "Klimaprogram 2022". Det høje skøn fra KEFM er anvendt. Potentialet er lineært indfaset i perioden 2022-2030.



Political agreements



*Total funding for CC(U)S of approx. 38.7 billion DKK (approx. 5,2 bill. EUR) in 2023 prices.

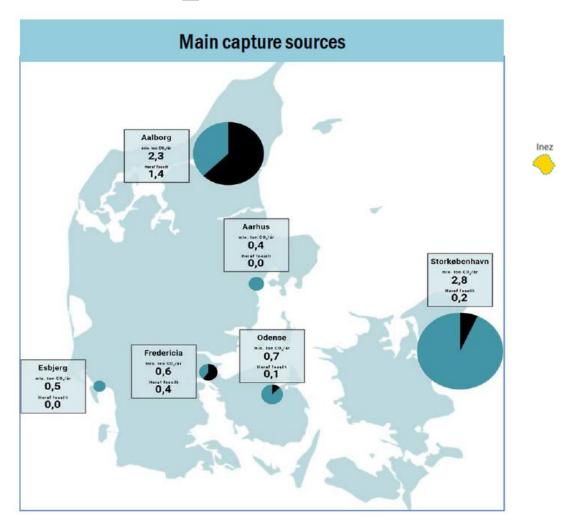


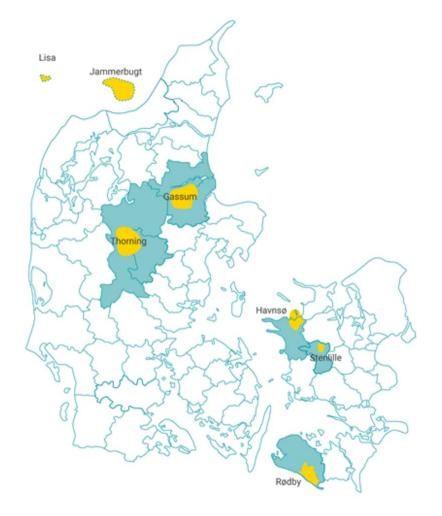
Roadmap for capture, transport & storage of CO2

- Six cluster collaborations on CO₂ transport and infrastructure
- Local value chains for CO₂ capture, use and storage
- Stakeholder forum for CCUS
- Market-based rollout of capture and storage of CO
- Promotion of CCS through EU regulation
- Advancement of capture technologies in Direct Air Capture (DAC)
- → Establishing Denmark as a European hub for CO₂ storage



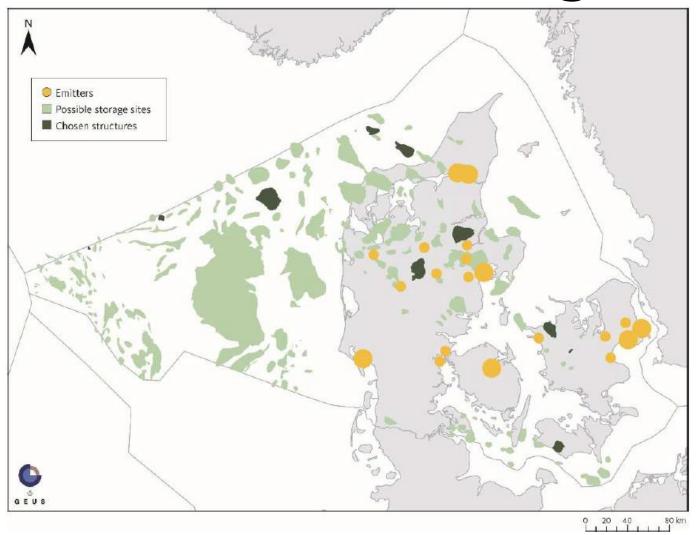
Main capture sources & storage







Main capture sources & storage



CCS alliance

• 54 members along the entire value chain

Goals:

- Knowledge sharing
- Create and strengthen relationships between Danish actors in the field throughout the value chain
- Investigate the possibilities of establishing PPP solutions
- Follow developments in the framework conditions closely
- Ensure a close dialogue with the responsible authorities

Tools:

- Analyses
- Workshops
- Networking events
- Study tours





Pilot projects

Project Greensand:

- INEOS consortium (Maersk Drilling, GEUS, Wintershall DEA etc.)
- Storage capacity of 0,5-1,5 mio. ton CO2 /y in 2025 and 4-8 mio. ton CO2 /y in 2030.

Project Bifrost:

- TotalEnergies consortium (Noreco, Nordsøfonden, Ørsted, DTU etc.)
- Storage capacity of 3 mio. ton CO2 /y in 2027 and a long-term potential of 16 mio. ton CO2/y.

Stenlille demo project:

Storage capacity of 0,5 mio. ton CO2 /y in 2025, total potential of 2,5 mio. ton.



THANK YOU FOR YOUR ATTENTION!

